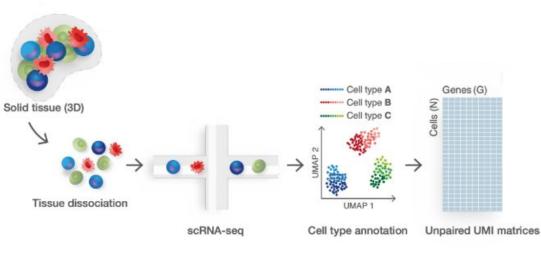




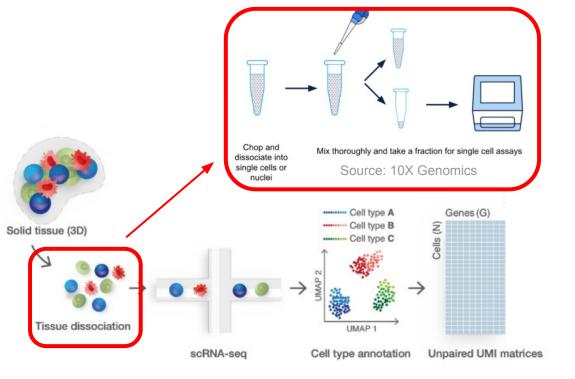
# Distance-Preserving Generative Modeling of Spatial Transcriptomics

# Wenbin Zhou, Jin-Hong Du

Heinz College of Information Systems and Public Policy Department of Statistics and Data Science Machine Learning Department, School of Computer Science Carnegie Mellon University

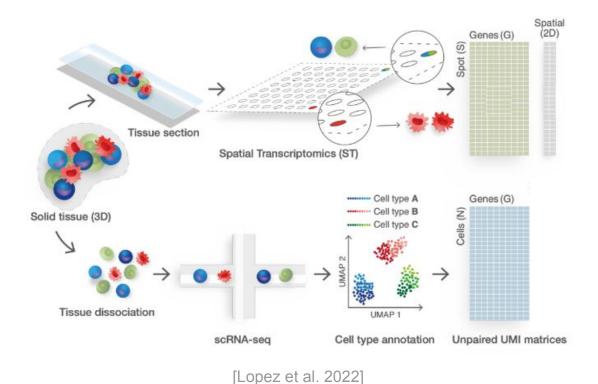


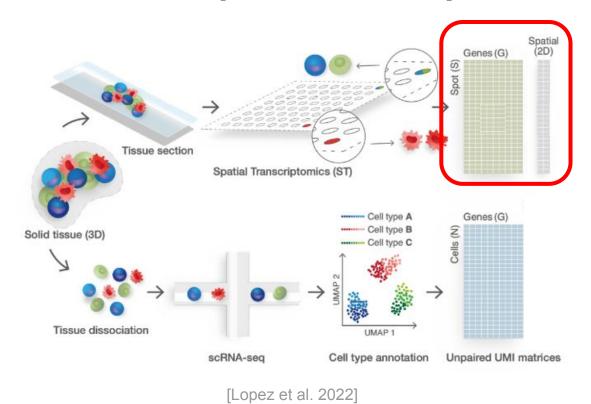
[Lopez et al. 2022]



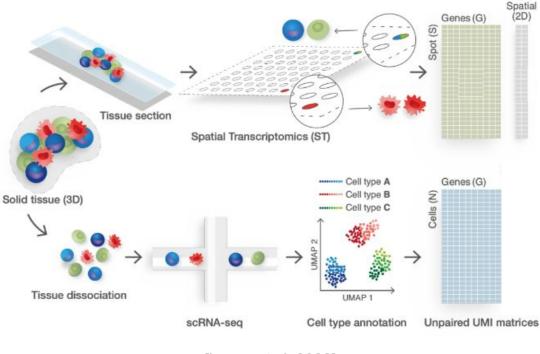
Lose spatial information!

[Lopez et al. 2022]





- Gene expression matrix
- Spatial information matrix



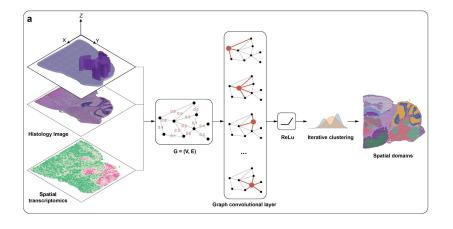
 Gene expression matrix
Spatial information matrix

Efficiently utilize the spatial information...

[Lopez et al. 2022]

- 1. Machine Learning for Spatial Transcriptomics
  - Graph-based [Zhu et al. 2020, Hu et al. 2021, ...]
  - Generative Models [Lopez et al. 2018, ...]

- 1. Machine Learning for Spatial Transcriptomics
  - Graph-based [Zhu et al. 2020, Hu et al. 2021, ...]
  - Generative Models [Lopez et al. 2018, ...]



**Con:** They have limited usage for different downstream analysis

[Hu et al. 2021]

- 1. Machine Learning for Spatial Transcriptomics
  - Graph-based [Zhu et al. 2020, Hu et al. 2021, ...]

Generative Models [Lopez et al. 2018, ...]

*Pro:* Flexible for different downstream tasks: identify cell types or subtypes, batch correction, visualization, clustering, and differential expression...*Con:* How to encode spatial Information?

- 1. Machine Learning for Spatial Transcriptomics
  - Graph-based [Zhu et al. 2020, Hu et al. 2021, ...]
  - Generative Models [Lopez et al. 2018, ...]
  - Challenge: How to efficiently model spatial information when building generative models for spatial transcriptomics?

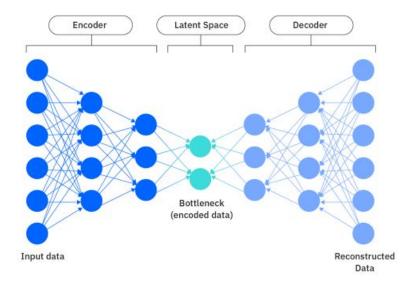
- 2. Geometry-preserving Generative Model
  - □ Isometry [Beshkov et al. 2022, ...]
  - Constrained-optimization [Chen et al. 2022, ...]

- 2. Geometry-preserving Generative Model
  - □ Isometry [Beshkov et al. 2022, ...]
  - Constrained-optimization [Chen et al. 2022, ...]
  - Existing works have adopt the idea of geometry-preserving generation in computer vision tasks, while direct application to spatial data is not straightforward.
  - Questions: How to incorporate the idea of geometry-preserving in studying spatially-resolved gene expressions?

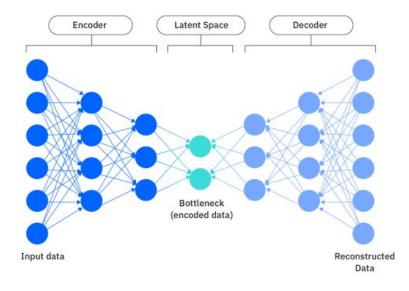
# This paper

### Background

- □ Introduce distance-preserving generative model
- Deriving loss function and model specification
- Experiment on mouse brain tissues Visium dataset



Source: IBM

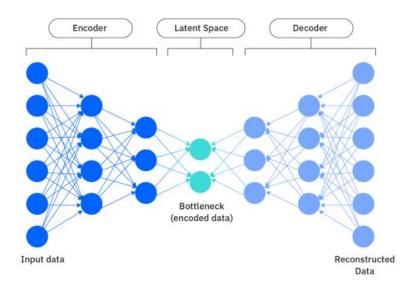


Source: IBM

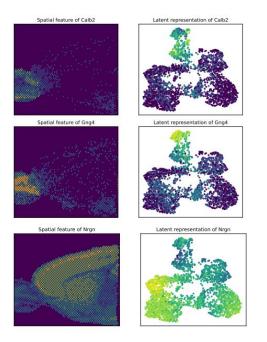
$$\ell_{\text{VAE}} = \sum_{i=1}^{N} -\log p_{\phi}(y_i|z_i) + D_{\text{KL}}(q_{\theta}(z_i|y_i)||p(z_i)).$$

Loss function of VAE (evidence lower bound) Notation:

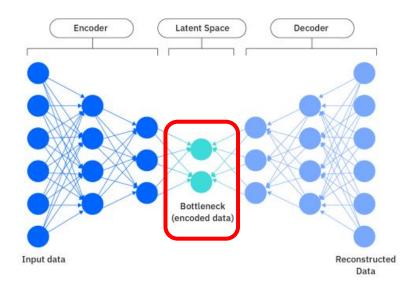
- $\Box$  *y* denotes gene expression
- $\Box$  *z* denotes latent representation
- $\label{eq:pp_p_p_based} \begin{array}{ll} \mathbf{D} & p_\phi, q_\theta \mbox{ denotes encoder and decoder} \\ & \mbox{ network (distributions!)} \end{array}$



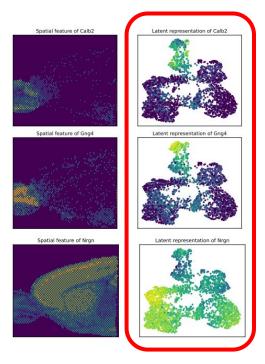
Source: IBM



Spatial feature of gene Calb2, Gng4, Nrgn (left) and their latent representation extracted using VAE (right)

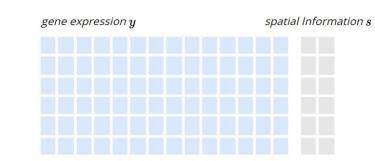






Spatial feature of gene Calb2, Gng4, Nrgn (left) and their latent representation extracted using VAE (right)

### (Without spatial information)

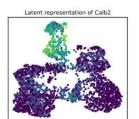


Data

#### Encoder



#### Latent Representation

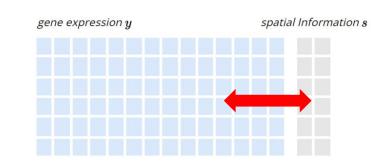


#### Latent representation of Gng4



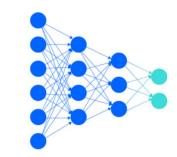
#### Latent representation of Nrgn



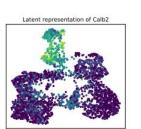


Encoder

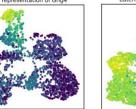
Data



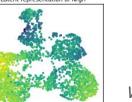
#### Latent Representation

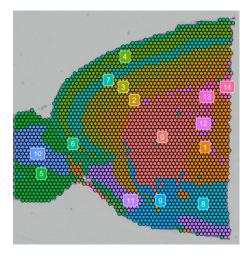


#### Latent representation of Gng4



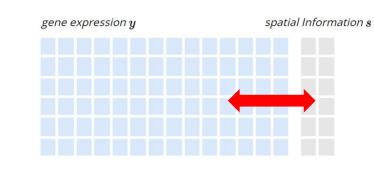
#### Latent representation of Nrgn



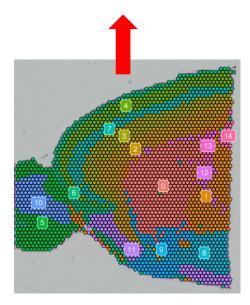


Within each indexed spatial domains, gene expressions exhibit similar properties

Data



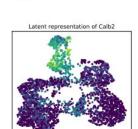
### (Locally) geometric-preserving

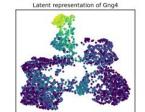


Within each indexed spatial domains, gene expressions exhibit similar properties

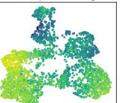
#### Encoder

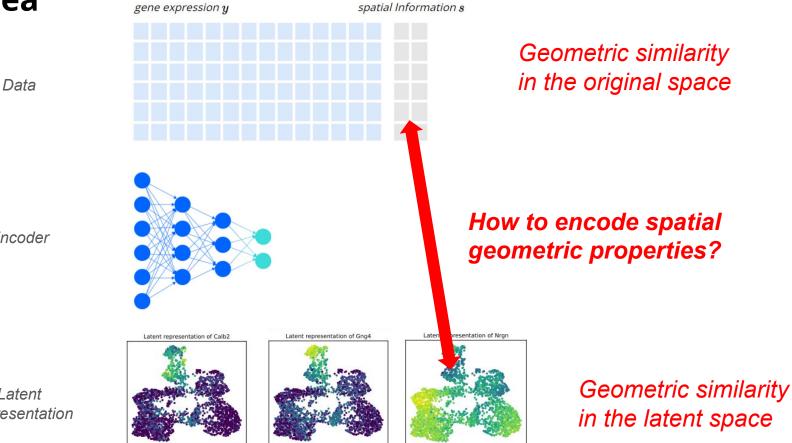
Latent Representation





Latent representation of Nrgn



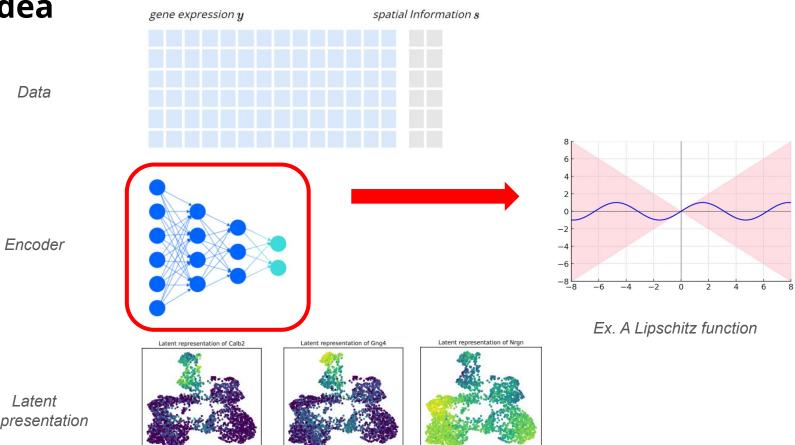


Encoder

Latent Representation

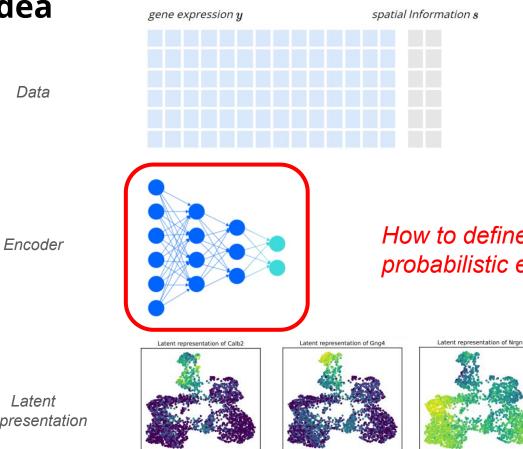
# This paper

- Background
- Introduce distance-preserving generative model
- Deriving loss function and model specification
- Experiment on mouse brain tissues Visium dataset



Latent Representation

Data



### How to define "smooth" probabilistic encoder networks?

Latent Representation

### **Definition (simplified)**

A distance-preserving generative model satisfies:

$$\mathbb{P}\left(\lambda d_{\mathcal{S}}(s,s') \leq d_{\mathcal{Z}}(z,z') \leq \mathbf{L} \cdot \lambda d_{\mathcal{S}}(s,s')\right) \geq 1 - \boldsymbol{\epsilon},$$

where:

- $\Box$   $d_{\mathcal{S}}, d_{\mathcal{Z}}$  denote the **spatial distance** and **latent distance** metric
- $\Box$  s, s', z, z' denotes the generation process of the generative model
- lacksquare  $\lambda$  is some arbitrary constant
- $\Box$  *L* is the distortion constant
- $\Box$   $\epsilon$  is the error parameter

### **Definition (simplified)**

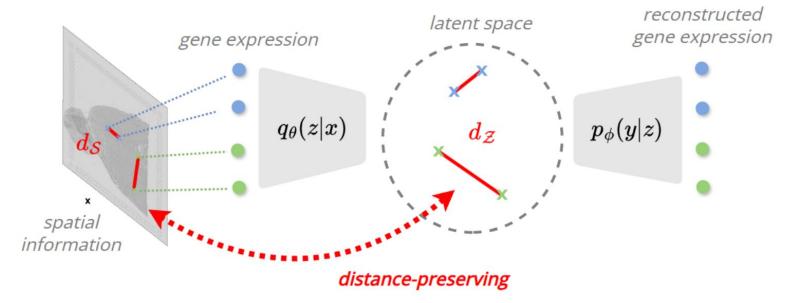
A distance-preserving generative model satisfies:

$$\mathbb{P}\left(\lambda d_{\mathcal{S}}(s,s') \leq d_{\mathcal{Z}}(z,z') \leq \mathbf{L} \cdot \lambda d_{\mathcal{S}}(s,s')\right) \geq 1 - \boldsymbol{\epsilon},$$

where:

- $\Box$   $d_{\mathcal{S}}, d_{\mathcal{Z}}$  denote the **spatial distance** and **latent distance** metric
- $\Box$  s, s', z, z' denotes the generation process of the generative model
- $\Box$   $\lambda$  is some arbitrary constant
- $\Box$  *L* is the distortion constant
- $\Box$   $\epsilon$  is the error parameter
- Measures how unsmooth the probabilistic encoder function is.
- Measures the maximum allowance of the ratio of outliers

Consider 4 cells/samples indicated by dots:



An illustration of the definition of distance-preserving generative models

### **Definition (simplified)**

A **distance-preserving generative model** satisfies:

$$\mathbb{P}\left(\lambda d_{\mathcal{S}}(s,s') \leq d_{\mathcal{Z}}(z,z') \leq \mathbf{L} \cdot \lambda d_{\mathcal{S}}(s,s')\right) \geq 1 - \boldsymbol{\epsilon},$$

where:

- $\Box$   $d_{S}, d_{Z}$  denote the **spatial distance** and **latent distance** metric
- $\Box$  s. s'. z. z' denotes the generation process of the generative model How to tractably learn a distance-preserving generative model?
- lacksquare  $\lambda$  is some arbitrary constant
- □ *I* is the distortion constant
- $\Box$   $\epsilon$  is the error parameter

# This paper

- Background
- □ Introduce distance-preserving generative model
- Deriving loss function and model specification
- Experiment on mouse brain tissues Visium dataset

### **Model: distortion loss**

### **Theorem (simplified)**

Define the following (population) distortion loss:

$$\mathcal{L}_{\text{DIS}} = \mathbb{E}\left[\left|d_{\mathcal{Z}}(z, z') - \lambda \cdot d_{\mathcal{S}}(s, s')\right|\right],\$$

where the expectation is taken w.r.t. the randomness of the generation process. Given some fixed error parameter  $\epsilon$ , the *distortion constant* can be bounded as:

$$L \le C + \mathcal{O}\left(\frac{\mathcal{L}_{\text{DIS}}}{\epsilon}\right),$$

where C is some constant that depends on the probabilistic structure of the generation process.

Takeaway: To minimize L, it is equivalent to minimize  $\mathcal{L}_{\text{DIS}}$ .

### Model

The proposed objective is given by:

$$\min_{\theta,\phi,\lambda} \ell := \ell_{\text{VAE}} + \alpha \overline{\ell}_{\text{DIS}}, \qquad \overline{\ell}_{\text{DIS}} = \frac{1}{N^2} \| G \odot D_z - \lambda \cdot G \odot D_s \|_1,$$

### Model

The proposed objective is given by:

$$\min_{\theta,\phi,\lambda}\ell := \ell_{\text{VAE}} + \alpha \overline{\ell}_{\text{DIS}},$$

weighted matrix (e.g. adjacency matrix)

$$\overline{\ell}_{\text{DIS}} = \frac{1}{N^2} \| G \odot D_z - \lambda \cdot G \odot D_s \|_1,$$

pairwise distance matrices in the latent and spatial spaces

# Model

The proposed objective is given by:

 $\min_{\theta,\phi,\lambda} \ell := \ell_{\text{VAE}} + \alpha \overline{\ell}_{\text{DIS}},$ 

weighted matrix (e.g. adjacency matrix)

$$\overline{\ell}_{\text{DIS}} = \frac{1}{N^2} \| G \odot D_z - \lambda \cdot G \odot D_s \|_1,$$

pairwise distance matrices in the latent and spatial spaces

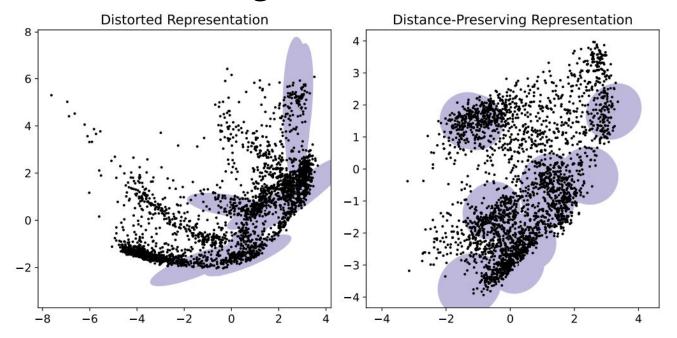
#### **Tractability**:

- Unconstrained optimization problem
- The distortion loss is decomposable
- **Flexibility**: allowing arbitrary VAE architecture and models

# This paper

- Background
- □ Introduce distance-preserving generative model
- Deriving loss function and model specification
- **Experiment on mouse brain tissues Visium dataset**

# Distance-preserving generative modeling improve representation learning.



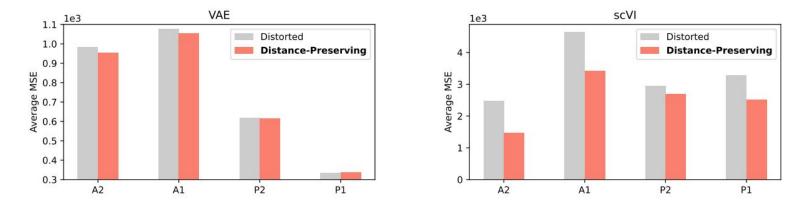
**Figure 4.** Visualization of latent representation space obtained from scVI (left) and scVI regularized with distortion loss (right). More isotropic and homogeneous ellipses indicate more distance-preserving.

### Spatial correlations preserved in the latent space

**Table 1.** Moran's I and Geary's C of the latent representation extracted by scVi and VAE on 4 test datasets, with and without distance-preserving penalty, averaged over 5 repeated trials. Enforcing distance-preserving property induces stronger spatial autocorrelations.

	Method	Moran's I				Geary's C			
		A2	A1	P2	P1	A2	A1	P2	P1
Distorted	VAE	0.62(0.07)	0.55(0.05)	0.52(0.05)	<b>0.52(0.03)</b>	0.36(0.06)	0.41(0.03)	0.49(0.05)	<b>0.43(0.03)</b>
	scVI	0.43(0.03)	0.52(0.04)	0.37(0.02)	0.45(0.04)	0.57(0.03)	0.48(0.04)	0.62(0.02)	0.55(0.04)
Distance	VAE	0.64(0.02)	<b>0.60(0.03)</b>	0.56(0.06)	0.49(0.06)	0.35(0.02)	<b>0.37(0.02)</b>	0.45(0.07)	0.46(0.05)
Preserving	scVI	0.45(0.04)	0.52(0.04)	0.43(0.02)	<b>0.47(0.03)</b>	0.55(0.05)	0.48(0.04)	0.57(0.02)	<b>0.53(0.03)</b>

### Smaller reconstruction errors on several baseline models



**Figure 5.** Mean squared error (MSE) of scVi and VAE on 4 test datasets, with and without distance-preserving penalty, averaged over 5 repeated trials. Enforcing distance-preserving property induces smaller reconstruction errors of log-normalized and library-size-adjusted data.

### **Stability and robustness**

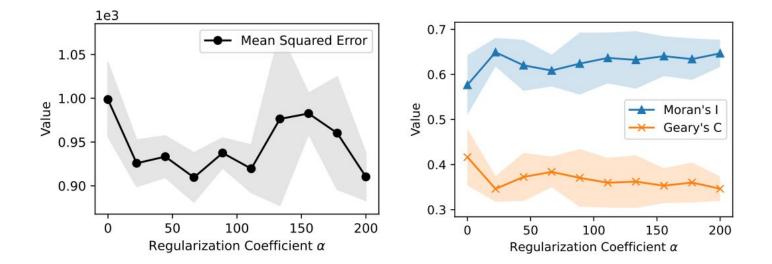


Figure 6. Sensitivity analysis of distance-preserving regularization strength in the performance.

### **Acknowledgement & contacts**

Part of the work was done while Wenbin is working as a research intern at Argonne National Laboratory.

Feel free to contact us via email:

- Wenbin Zhou: <u>wenbinz2@andrew.cmu.edu</u>
- Jin-Hong Du: jinhongd@andrew.cmu.edu



